

2019-2020 Investment Value Form

Student Name: _____

ID#: _____

The U.S. Department of Education requires the Financial Aid Office to verify the accuracy of the information provided on your FAFSA and to resolve any conflicting information that exists. Based on information provided to our office and/or on your FAFSA, it appears that you (or your parent(s)/spouse may have rental property, business, farm or other Investments. Please use this form to provide the information necessary to continue to determine your financial aid. If you are a dependent student, at least one of your parents must also sign and date this form.

Rental Property

Please complete this section if you or your parent(s)/spouse, have one or more rental properties listed on Schedule E of the Federal Income Tax Return (1040). Indicate the address of each property reported on Schedule E. Also indicate the percentage of the property that is rented out to tenants. Please use the back of this form if you have additional properties.

Rental Property #1	Rental Property # 2
Address of Rental Property:	Address of Rental Property:
Percentage of property owned:	Percentage of property owned:
Percentage of property Rented:	Percentage of property Rented:
Current Mortgage Owed:	Current Mortgage Owed:

Business Value

Complete this section if you or your parent(s)/spouse, have a business listed on Schedule C of the Federal Income Tax Return (1040):

- 1) What percentage of the business is owned or controlled by you or your immediate family? _____
- 2) How many employees does the business have? _____

If question one is greater than 50% and question two is less than 100%, then skip to the next section. If not, please provide the schedule E of your or your parent's federal income tax returns, along with K-1's and form 1120S or 1065 as appropriate.

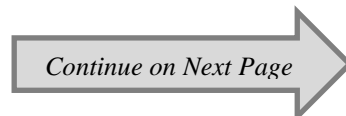
Farm Value

Complete this section if you or your parent(s)/spouse, have a farm listed on Schedule F of the Federal Income Tax Return (1040):

Do you or your parent(s) live on your farm?

[] YES If you live on your farm, continue to the next section.

[] NO If you do not, please provide Schedule F of your or your parent's federal income tax return.



Other Investment Value

Complete this section if you or your parent(s)/spouse, have investments other than a business or farm. Investments would be related to income reported as interest, dividends, capital gains, etc. on the Federal Income Tax Return (1040). Please report the value of these investments as of the day in which the FAFSA was filed. If you or parent(s)/spouse have more than four (4) investments, please provide the information in the blank area of this form.

Source of Investment	Current Value of Investment
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date. (Typed signatures will not be accepted.)

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.	Student Signature:	Date:
	Parent Signature (Dependent Students Only):	Date: